# BOARD OF FUND COMMISSIONERS WATER POLLUTION CONTROL BONDS \$35,000,000 SERIES A 1992

(Refunded)

DATED	August 1, 1992
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SALE DATE ----- July 9, 1992

INTEREST PAYMENT DATES ----- February 1 and August 1 commencing February 1, 1993

PRINCIPAL PAYMENT DATE ----- August 1 commencing August 1, 1993

TRUE INTEREST COST ----- 5.69247%

BOND COUNSEL ----- Thompson & Mitchell

FINANCIAL ADVISOR ----- A. G. Edwards & Sons, Inc.

UNDERWRITER MANAGER ----- Merrill Lynch & Co.

PAYING AGENT ----- State Street Bank and Trust, NY, NY (acquired

original Paying Agent, Citibank, N.A. in 7/93)

AUTHORIZATION ----- Article III, Section 37(c) - \$25,000,000

Section 37(e) - \$10,000,000

# Maturities and Interest Rates

Year		Amount	Rate	Year	Amount	Rate
1993	\$	650,000	7.50%	2006	\$ 1,345,000	5.50%
1994	Ψ	685,000	7.50%	2007	1,425,000	5.63%
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1995		725,000	7.50%	2008	1,515,000	5.63%
1996		765,000	7.50%	2009	1,610,000	5.70%
1997		810,000	7.50%	2010	1,705,000	5.70%
1998		855,000	6.75%	2011	1,815,000	5.70%
1999		905,000	5.00%	2012	1,925,000	5.75%
2000		960,000	5.00%	2013	2,050,000	5.75%
2001		1,015,000	5.10%	2014	2,175,000	5.75%
2002		1,070,000	5.10%	2015	2,315,000	5.75%
2003		1,135,000	5.25%	2016	2,460,000	5.75%
2004		1,200,000	5.30%	2017	2,615,000	5.75%
2005		1,270,000	5.40%			

### Redemption

At the option of the Board, bonds maturing on August 1, 2003 and thereafter may be called for redemption and payment prior to maturity, on August 1, 2002 and thereafter, in whole at any time or in part on any interest payment date, in any order of maturity as designated by the Board (bonds of less than a full maturity to be selected by lot by the Bond Registrar in such equitable manner as it shall designate), at a redemption price equal to 100% of the principal amount thereof, together with accrued interest thereon to the redemption date, without premium.

# BOARD OF FUND COMMISSIONERS WATER POLLUTION CONTROL BONDS \$35,000,000 SERIES A 1992

(Refunded)

### Redemption (continued)

In the event of any such redemption, the Board, or the Bond Registrar acting on behalf of the Board, shall give written notice of its intention to redeem and pay the bonds, said notice to be given by United States first class, certified or registered mail addressed to the State Auditor of Missouri, to the registered owner of any bond being redeemed, and to the manager of the underwriting group purchasing the bonds, each of said notices to be mailed not less than thirty (30) days prior to the date fixed for redemption.

### Defeasance

On October 15, 2002, \$26,560,000 of outstanding Series A 1992 Bonds were refunded with the issuance of Series B 2002 Refunding Bonds. The proceeds of the refunding bonds were deposited in an escrow fund with the First Bank of Missouri. The money in the escrow fund was used to pay the principal and interest of the Series A 1992 Bonds. With the deposit of these moneys in the escrow fund, the callable portions of the Series A 1992 Bonds were legally defeased.

### Call Date

The Series A 1992 Bonds maturing on August 1, 2003, and thereafter were called for redemption on October 15, 2002.

# WATER POLLUTION CONTROL BONDS

**DEBT SERVICE SCHEDULE** 

**SERIES: A 1992 DATE ISUED: 8/1/92** 

**AMOUNT OF ISSUE: \$35,000,000** (FY04-FY18 refunded with Series B 2002)\*

YEAR   8/1   2/1   8/1   DEBT SERVICE   PRINCIPAL   1973		ISSUE: \$35,000,000		(FY04-FY18 refunded with Series B 2002)*			
1972	FISCAL	INTEREST	INTEREST	PRINCIPAL	ANNUAL	OUTSTANDING	
1973		8/1	2/1	8/1	DEBT SERVICE	PRINCIPAL	
1974 1976 1977 1978 1980 1991 1982 1983 1984 1985 1986 1986 1987 1989 1989 1999 1991 1991 1991 1991		-	-	-	-	-	
1975 1977 1977 1979 1980		-	-	-	-	-	
1976 1977 1978 1980 1980 1981 1981 1982 1982 1983 1984 1985 1986 1986 1987 1987 1988 1988 1988 1989 1989 1990 1991 1991		-	-	-	-	-	
1977 1978 1979 1980 1981 1981 1982 1982 1984 1984 1985 1986 1986 1986 1987 1988 1988 1989 1989 1990 1990 1990 1990	1975	-	-	-	-	-	
1978 1979 1980 1981 1982 1983	1976	-	-	-	-	-	
1979 1980 1981 1982 1983 1984 1985 1986 1986 1987 1988 1989 1989 1990 1991 1992 1992 1993 1994 1,016,000.00 1994 1,016,000.00 1994 1,016,000.00 1995 1995 1996 1997 1993 1,016,000.00 1994 1,016,000.00 1994 1,016,000.00 1995 1995 1991625.00 1996,37.50 1996 1997 1998 1990 1997 1998 1006 1006 1006 1006 1006 1006 1006 100	1977	-	-	-	-	_	
1979 1980 1981 1982 1983 1984 1985 1986 1986 1987 1988 1989 1989 1990 1991 1992 1992 1993 1994 1,016,000.00 1994 1,016,000.00 1994 1,016,000.00 1995 1995 1996 1997 1993 1,016,000.00 1994 1,016,000.00 1994 1,016,000.00 1995 1995 1991625.00 1996,37.50 1996 1997 1998 1990 1997 1998 1006 1006 1006 1006 1006 1006 1006 100	1978	-	-	-	-	_	
1980 1981 1982 1983		-	-	-	-	_	
1981		_	_	_	_	_	
1982		_	_	_	_	_	
1983 1986 1987 1988 1988 1989 1989 1990 1991 1991 1992 1993 1993 1994 1,016,000.00 1994 1,016,000.00 1995 1995 1996 1996 1997 1987 1988 100 100 100 100 100 100 100 100 100 1		_	_	_	_	_	
1984 1986 1987 1987 1988 1989 1989 1989 1989 1990 1991 1991		_	_	_	_	_	
1985 1987 1988 1989 1990 1990 1990 1991 1991 1992 1992 199		_	_	_	_	_	
1986		_	_	_	_	_	
1987 1988		_	_	_	_	_	
1988		-	-	-	-	-	
1989		-	-	-	-	-	
1990		-	-	-	-	-	
1991		-	-	-	-	-	
1992		-	-	-	-	-	
1993		-	-	-	-	-	
1994         1,016,000,00         991,625.00         650,000.00         2,657,625.00         34,350,000.           1996         965,937.50         938,750.00         725,000.00         2,629,687.50         33,665,000.           1997         938,750.00         910,062.50         765,000.00         2,613,812.50         32,940,000.           1998         910,062.50         879,687.50         810,000.00         2,599,750.00         31,365,000.           1999         879,687.50         850,831.25         855,000.00         2,585,518.75         30,510,000.           2000         850,831.25         828,206.25         905,000.00         2,584,037.50         29,605,000.           2001         828,206.25         804,206.25         960,000.00         2,582,412.50         28,645,000.           2002         804,206.25         878,323.75         1,015,000.00         2,592,412.50         28,645,000.           2003         778,323.75         0.00         1,070,000.00         2,582,412.50         28,645,000.           2004         0.00         0.00         0.00         0.00         0.00         2,00         2,00         2,00         2,00         2,00         2,00         2,00         2,00         2,00         2,00         2,00		-	<del>-</del>	-	-	<u>-</u>	
1995   991,625.00   965,937.50   685,000.00   2,642,562.50   33,665,000.1996   965,937.50   938,750.00   725,000.00   2,629,687.50   32,940,000.1997   938,750.00   910,062.50   765,000.00   2,613,812.50   32,175,000.1998   910,062.50   879,687.50   810,000.00   2,589,750.00   31,365,000.1999   879,687.50   850,831.25   825,000.00   2,585,518.75   30,510,000.2000   850,831.25   824,206.25   905,000.00   2,584,037.50   29,605,000.2001   828,206.25   804,206.25   960,000.00   2,592,412.50   28,645,000.2002   804,206.25   778,323.75   1,015,000.00   2,597,530.00   27,630,000.2003   778,323.75   0.00   1,070,000.00   1,848,323.75   0.00   0.		<del>-</del>		-			
1996         965,937,50         938,750.00         725,000.00         2,629,687,50         32,940,000.1997           1997         938,750.00         910,062,50         765,000.00         2,613,812,50         32,175,000.31,365,000.1998           1998         910,062,50         879,687,50         810,000.00         2,599,750.00         31,365,000.1999           1999         879,687,50         850,831,25         855,000.00         2,584,518,75         30,510,000.1900.1900.1900.1900.1900.1900.190							
1997   938,750.00   910,062.50   765,000.00   2,613,812.50   32,175,000.				· ·		33,665,000.00	
1998					2,629,687.50	32,940,000.00	
1999		938,750.00	910,062.50	765,000.00	2,613,812.50	32,175,000.00	
2000         850,831.25         828,206.25         905,000.00         2,584,037.50         29,605,000.           2001         828,206.25         804,206.25         960,000.00         2,592,412.50         28,645,000.           2002         804,206.25         778,323.75         1,015,000.00         2,597,530.00         27,630,000.           2003         778,323.75         0.00         1,070,000.00         1,848,323.75         0.0           2004         0.00         0.00         0.00         0.00         0.00         0.00           2005         0.00         0.00         0.00         0.00         0.00         0.00           2006         0.00         0.00         0.00         0.00         0.00         0.00           2007         0.00         0.00         0.00         0.00         0.00         0.00           2008         0.00         0.00         0.00         0.00         0.00         0.00           2010         0.00         0.00         0.00         0.00         0.00         0.00           2011         0.00         0.00         0.00         0.00         0.00         0.00           2012         0.00         0.00         0.00 <t< td=""><td>1998</td><td>910,062.50</td><td>879,687.50</td><td>810,000.00</td><td>2,599,750.00</td><td>31,365,000.00</td></t<>	1998	910,062.50	879,687.50	810,000.00	2,599,750.00	31,365,000.00	
2001         828,206.25         804,206.25         960,000.00         2,592,412.50         28,645,000.           2002         804,206.25         778,323.75         1,015,000.00         2,597,530.00         27,630,000.           2004         0.00         0.00         0.00         0.00         0.00           2005         0.00         0.00         0.00         0.00         0.00           2006         0.00         0.00         0.00         0.00         0.00           2007         0.00         0.00         0.00         0.00         0.00           2008         0.00         0.00         0.00         0.00         0.00           2009         0.00         0.00         0.00         0.00         0.00           2010         0.00         0.00         0.00         0.00         0.00           2011         0.00         0.00         0.00         0.00         0.00           2011         0.00         0.00         0.00         0.00         0.00           2012         0.00         0.00         0.00         0.00         0.00           2013         0.00         0.00         0.00         0.00         0.00	1999	879,687.50	850,831.25	855,000.00	2,585,518.75	30,510,000.00	
2002         804,206.25         778,323.75         1,015,000.00         2,597,530.00         27,630,000.           2003         778,323.75         0.00         1,070,000.00         1,848,323.75         0.           2004         0.00         0.00         0.00         0.00         0.           2005         0.00         0.00         0.00         0.00         0.           2006         0.00         0.00         0.00         0.00         0.           2007         0.00         0.00         0.00         0.00         0.           2008         0.00         0.00         0.00         0.00         0.         0.           2010         0.00         0.00         0.00         0.00         0.         0.           2011         0.00         0.00         0.00         0.00         0.         0.           2012         0.00         0.00         0.00         0.00         0.         0.         0.           2013         0.00         0.00         0.00         0.00         0.         0.         0.         0.         0.         0.         0.         0.         0.         0.         0.         0.         0.         0. </td <td>2000</td> <td>850,831.25</td> <td>828,206.25</td> <td>905,000.00</td> <td>2,584,037.50</td> <td>29,605,000.00</td>	2000	850,831.25	828,206.25	905,000.00	2,584,037.50	29,605,000.00	
2002         804,206.25         778,323.75         1,015,000.00         2,597,530.00         27,630,000.           2003         778,323.75         0.00         1,070,000.00         1,848,323.75         0.           2004         0.00         0.00         0.00         0.00         0.           2005         0.00         0.00         0.00         0.00         0.           2006         0.00         0.00         0.00         0.00         0.           2007         0.00         0.00         0.00         0.00         0.           2008         0.00         0.00         0.00         0.00         0.         0.           2010         0.00         0.00         0.00         0.00         0.         0.           2011         0.00         0.00         0.00         0.00         0.         0.           2012         0.00         0.00         0.00         0.00         0.         0.         0.           2013         0.00         0.00         0.00         0.00         0.         0.         0.         0.         0.         0.         0.         0.         0.         0.         0.         0.         0.         0. </td <td>2001</td> <td>828,206.25</td> <td>804,206.25</td> <td>960,000.00</td> <td>2,592,412.50</td> <td>28,645,000.00</td>	2001	828,206.25	804,206.25	960,000.00	2,592,412.50	28,645,000.00	
2003         778,323.75         0.00         1,070,000.00         1,848,323.75         0.           2004         0.00         0.00         0.00         0.00         0.           2005         0.00         0.00         0.00         0.00         0.           2006         0.00         0.00         0.00         0.00         0.           2007         0.00         0.00         0.00         0.00         0.           2008         0.00         0.00         0.00         0.00         0.           2010         0.00         0.00         0.00         0.00         0.           2011         0.00         0.00         0.00         0.00         0.           2012         0.00         0.00         0.00         0.00         0.           2013         0.00         0.00         0.00         0.00         0.           2014         0.00         0.00         0.00         0.00         0.           2015         0.00         0.00         0.00         0.00         0.           2014         0.00         0.00         0.00         0.00         0.           2016         0.00         0.00 <t< td=""><td>2002</td><td></td><td></td><td></td><td></td><td>27,630,000.00</td></t<>	2002					27,630,000.00	
2004         0.00 <td< td=""><td>2003</td><td></td><td></td><td></td><td></td><td>0.00</td></td<>	2003					0.00	
2005         0.00 <td< td=""><td></td><td></td><td></td><td></td><td></td><td>0.00</td></td<>						0.00	
2006         0.00 <td< td=""><td></td><td></td><td></td><td></td><td></td><td>0.00</td></td<>						0.00	
2007         0.00 <td< td=""><td></td><td></td><td></td><td></td><td></td><td>0.00</td></td<>						0.00	
2008         0.00 <td< td=""><td></td><td></td><td></td><td></td><td></td><td>0.00</td></td<>						0.00	
2009         0.00         0.00         0.00         0.00         0.00           2010         0.00         0.00         0.00         0.00         0.00           2011         0.00         0.00         0.00         0.00         0.00           2012         0.00         0.00         0.00         0.00         0.00           2013         0.00         0.00         0.00         0.00         0.00           2014         0.00         0.00         0.00         0.00         0.00           2015         0.00         0.00         0.00         0.00         0.00           2016         0.00         0.00         0.00         0.00         0.00           2017         0.00         0.00         0.00         0.00         0.00         0.00           2018         0.00         -         0.00         0.00         0.00         0.00           2019         -         -         -         -         -         -           2020         -         -         -         -         -         -         -           2021         -         -         -         -         -         -         -						0.00	
2010         0.00 <td< td=""><td></td><td></td><td></td><td></td><td></td><td>0.00</td></td<>						0.00	
2011         0.00 <td< td=""><td></td><td></td><td></td><td></td><td></td><td>0.00</td></td<>						0.00	
2012       0.00       0.00       0.00       0.00       0.00         2013       0.00       0.00       0.00       0.00       0.00         2014       0.00       0.00       0.00       0.00       0.00         2015       0.00       0.00       0.00       0.00       0.00         2016       0.00       0.00       0.00       0.00       0.00         2017       0.00       0.00       0.00       0.00       0.00         2018       0.00       -       0.00       0.00       0.00         2019       -       -       -       -       -         2020       -       -       -       -       -         2021       -       -       -       -       -         2022       -       -       -       -       -         2023       -       -       -       -       -         2024       -       -       -       -       -         2025       -       -       -       -       -         2026       -       -       -       -       -         2027       -       - <td< td=""><td></td><td></td><td></td><td></td><td></td><td>0.00</td></td<>						0.00	
2013       0.00       0.00       0.00       0.00       0.00         2014       0.00       0.00       0.00       0.00       0.00         2015       0.00       0.00       0.00       0.00       0.00         2016       0.00       0.00       0.00       0.00       0.00         2017       0.00       0.00       0.00       0.00       0.00         2018       0.00       -       0.00       0.00       0.00         2019       -       -       -       -       -         2020       -       -       -       -       -         2021       -       -       -       -       -         2022       -       -       -       -       -         2023       -       -       -       -       -         2024       -       -       -       -       -         2025       -       -       -       -       -         2026       -       -       -       -       -         2027       -       -       -       -       -       -         2028       -       -       <						0.00	
2014       0.00       0.00       0.00       0.00       0.00         2015       0.00       0.00       0.00       0.00       0.00         2016       0.00       0.00       0.00       0.00       0.00         2017       0.00       0.00       0.00       0.00       0.00         2018       0.00       -       0.00       0.00       0.00         2019       -       -       -       -       -         2020       -       -       -       -       -         2021       -       -       -       -       -         2022       -       -       -       -       -         2023       -       -       -       -       -         2024       -       -       -       -       -         2025       -       -       -       -       -         2026       -       -       -       -       -         2027       -       -       -       -       -       -         2028       -       -       -       -       -       -       -						0.00	
2015       0.00						0.00	
2016       0.00						0.00	
2017       0.00							
2018       0.00       -       0.00       0.00       0.         2019       -       -       -       -       -         2020       -       -       -       -       -         2021       -       -       -       -       -       -         2022       -       -       -       -       -       -       -         2023       - <td></td> <td></td> <td></td> <td></td> <td></td> <td>0.00</td>						0.00	
2019       -						0.00	
2020       -			-			0.00	
2021       -		=	-	=	=	-	
2022       -		-	-	-	-	-	
2023       -		-	-	-	-	-	
2024     -     -     -     -       2025     -     -     -     -       2026     -     -     -     -       2027     -     -     -     -       2028     -     -     -     -		-	-	-	-	-	
2025     -     -     -     -       2026     -     -     -     -       2027     -     -     -     -       2028     -     -     -     -		-	-	-	-	-	
2026     -     -     -     -     -       2027     -     -     -     -     -       2028     -     -     -     -     -     -		-	-	-	-	-	
2027     -     -     -     -     -       2028     -     -     -     -     -     -		-	-	-	-	-	
2028		-	-	-	-	-	
		-	-	-	-	-	
TOTAL 8,963,630.00 8,963,630.00 8,440,000.00 26,367,260.00 -	2028	<u> </u>	<u>-</u>		<u> </u>	<u> </u>	
TOTAL 8,963,630.00 8,963,630.00 8,440,000.00 26,367,260.00 -							
	TOTAL	8,963,630.00	8,963,630.00	8,440,000.00	26,367,260.00	-	

Amount Refunded: \$26,560,000